

WORKSHEET 1: Listing My Loans

For a more accurate estimate of your repayment term length, you must list all of your student loans regardless of whether you plan to consolidate them. (This includes loans that are not eligible for consolidation.)

| | Loan Type | Lender Name, Address and Phone Number | Outstanding Balance | Interest Rate | Consolidate? Yes/No |
|-----------------------|-----------|---------------------------------------|---------------------|---------------|---------------------|
| Eligible Loans | | | | | |
| LOAN 1 | | | | | |
| LOAN 2 | | | | | |
| LOAN 3 | | | | | |
| LOAN 4 | | | | | |
| LOAN 5 | | | | | |
| LOAN 6 | | | | | |
| LOAN 7 | | | | | |
| LOAN 8 | | | | | |
| LOAN 9 | | | | | |
| LOAN 10 | | | | | |
| LOAN 11 | | | | | |
| LOAN 12 | | | | | |
| LOAN 13 | | | | | |
| LOAN 14 | | | | | |
| LOAN 15 | | | | | |

| | Loan Type | Lender Name, Address and Phone Number | Outstanding Balance | Interest Rate | Consolidate? Yes/No |
|-----------------------------|-----------|---------------------------------------|---------------------|---------------|---------------------|
| Non Eligible Loans * | | | | | |
| LOAN 1 | | | | | |
| LOAN 2 | | | | | |
| LOAN 3 | | | | | |
| LOAN 4 | | | | | |
| LOAN 5 | | | | | |
| LOAN 6 | | | | | |
| LOAN 7 | | | | | |
| LOAN 8 | | | | | |
| LOAN 9 | | | | | |
| LOAN 10 | | | | | |
| LOAN 11 | | | | | |
| LOAN 12 | | | | | |
| PLUS Loans | | | | | |
| LOAN 1 | | | | | |
| LOAN 2 | | | | | |
| LOAN 3 | | | | | |
| LOAN 4 | | | | | |
| LOAN 5 | | | | | |

* Be sure to include alternative and other non-federally guaranteed education loans.

Maintain this worksheet for your records.

